

Charitable Donation of Securities In-Kind Form

NAME OF DONOR

ADDRESS

CITY PROVINCE POSTAL CODE

TELEPHONE

EMAIL

This is my authorization to transfer _____ shares of

(COMPANY/INVESTMENT NAME)

Currently held by _____
(YOUR BROKERAGE FIRM)

Account Number _____
to Victorian Order of Nurses, Oxford Community Corporation as a
donation (to _____.)
(SPECIFY PROGRAM OPTIONAL)

APPROXIMATE DATE OF TRANSFER

SIGNATURE OF DONOR DATE

A Donation of shares will be transferred through Victorian Order of Nurses, Oxford Community Corporation's brokerage firm.
(FOR OFFICE USE ONLY)

Brokerage Firm _____

Account Number _____

NAME OF DONOR'S BROKER

BROKER'S TELEPHONE

How to Make a Gift of Securities

1. Contact VON Oxford Community Corporation (VOCC) to advise us that you wish to make a gift of securities and complete this Charitable Donation of Securities In-Kind form.
2. If you work with an investment advisor, inform them of your plans to make a gift of securities. They will help you complete this form.
3. If you self-manage your investments, the VOCC is available to help you complete this form and guide you through the transfer process.
4. Your advisor or investment firm will contact the VOCC's brokerage firm to complete the transfer.
5. A charitable donation receipt will be issued to you for the closing price of the securities on the day that they are received by VOCC's brokerage firm.
6. When filing your income tax for the current year, complete the **Capital Gains on Gifts of Certain Capital Property Form** from Canada Revenue Agency.



HEALTH STARTS AT HOME